



Corporate Presentation

2025

March



GROUP SNAPSHOT

8

Decades

12

Partnerships

16

Entities In 7 States

40

Manufacturing
Facilities

13

Product Lines

6

Design & Engineering
Centres (India, Taiwan,
Czech Republic)

Leader in

Automotive Lighting, Gear Shifters,
Vehicle Interior solutions

Over

15000

Employees

Lumax Brand Revenue FY24

INR **8434 Crore**

US\$ **12 Bn.** (Lumax Brand Revenue FY25)

HISTORY



Shri SC Jain

- A man with a Vision.
- A man of tenacity, drive and ambition, humble beginnings.
- Vision to improve the fortunes of his family.
- Vision to see his dreams come true as an entrepreneur.
- With a vision to create something valuable, he founded a partnership firm - 'Globe Auto' in 1945.



Mr DK Jain

- Built on his father's legacy and vision.
- Expanded the business to a conglomerate with a lion's share of the Lighting and Gear Shifter business.
- In a short span, from a trading house, Globe Auto became a manufacturing company with Royal Enfield and Standard Motors as its first customers.
- Travelling the globe, building relationships, establishing partnerships, keeping the philosophy of 'Customer First' at its core till date.
- Lasting bonds and associations with its customers in business and beyond, were created and instilled in the culture.

HISTORY



Mr Deepak Jain & Mr Anmol Jain

- Third-generation entrepreneurs - Inheritors of business
- Carry the legacy of 'Respect', 'Integrity', 'Value Creation', and 'Customer-First'
- Entrenched in the business through an osmotic process, picking up threads as they grew
- Single-minded purpose to be 'Good to Great'
- Committed to offering world-class technologies, having a keen eye on localisation
- Strengthening in-house technical competencies - Self Reliant
- Complimenting each other with macro and micro perspectives, leading the brand as the most preferred partner to the customers.

Localisation in collaboration with Partners

LUMAX INDUSTRIES



JAPAN



- ✦ 1984 ✦ 37.5% share
- ✦ End-to-end Lighting, HVAC Panels & Electronics



SOUTH KOREA



- ✦ 1997 ✦ 21.28% share
- ✦ End-to-end Lighting, and other Automotive parts

LUMAX AUTO TECHNOLOGIES



ITALY



- ✦ 2007 ✦ 50% share
- ✦ Emission Systems - Urea Tank, Air Filter, CAC Ducts



JAPAN



- ✦ 2013 ✦ 55% share
- ✦ Gear Shifters - MT, AT, AMT, DCT, Mono stable GLSA, Cables



SPAIN



- ✦ 2017 ✦ 50% share
- ✦ Oxygen Sensors



ISRAEL



- ✦ 2017 ✦ 50% share
- ✦ Telematics Products and Services



GERMANY



- ✦ 2019 ✦ 50% share
- ✦ Transmission Products - Shift Towers, E-Actuators, Fork Shifter



JAPAN



- ✦ 2020 ✦ 50% share
- ✦ On-board Antennas - Shark Fin, Micro Antenna, IP Antenna



JAPAN



- ✦ 2021 ✦ 50% share
- ✦ Electric Devices and Components - Power Window Switches



JAPAN



IO INDUSTRY CO.,LTD.

- ✦ 2022
- ✦ Technical Agreement For Kinematic Components
- ✦ IP Louvers, Pre Colored Garnish, Metal to Plastic Conversion



USA



- ✦ 2023 ✦ 75% share
- ✦ Vehicle Interior Systems & Components - Door Panel, Instrument Panel, Cockpit



- ✦ 2024 ✦ 60% share
- ✦ Green & Alternate Fuels Segment (across CNG, Hydrogen and other applications)

LUMAX TOURS & TRAVELS LIMITED

- ✦ 2008
- ✦ Travel & Tours

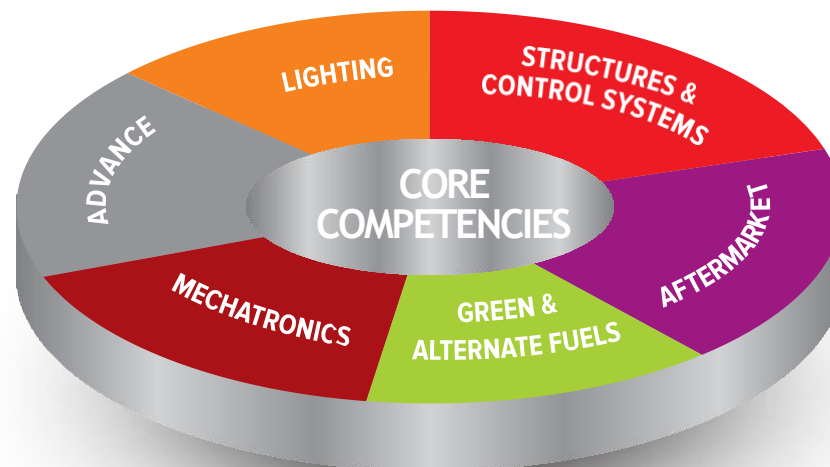
BUSINESS VERTICALS

LIGHTING

- End To End Exterior Lighting (HL, TL, HMSL, Lid Lamp)
- Interior Cabin Lighting
- New Technology Lighting (AFS, ABD, Matrix)
- All Segments - 2W, 4W, CV, FES

ADVANCE PLASTICS

- Cockpit & Consoles
- Door Panels
- Air Intake Systems
- Urea & Plastic Fuel Tanks
- Headliners
- Trims
- Louvers
- Front & Rear Fender



MECHATRONICS

- Power Window Switch
- Telematics Control Unit
- Shark Fin Antenna
- Telematics Antenna
- LF Antenna
- Oxygen Sensor

STRUCTURES & CONTROL SYSTEMS

- Gear Shifter
- Control Housing
- Monostable E-Shifter
- Smart Actuator
- Shift Tower
- Frames
- Swing Arms
- Seating Structures

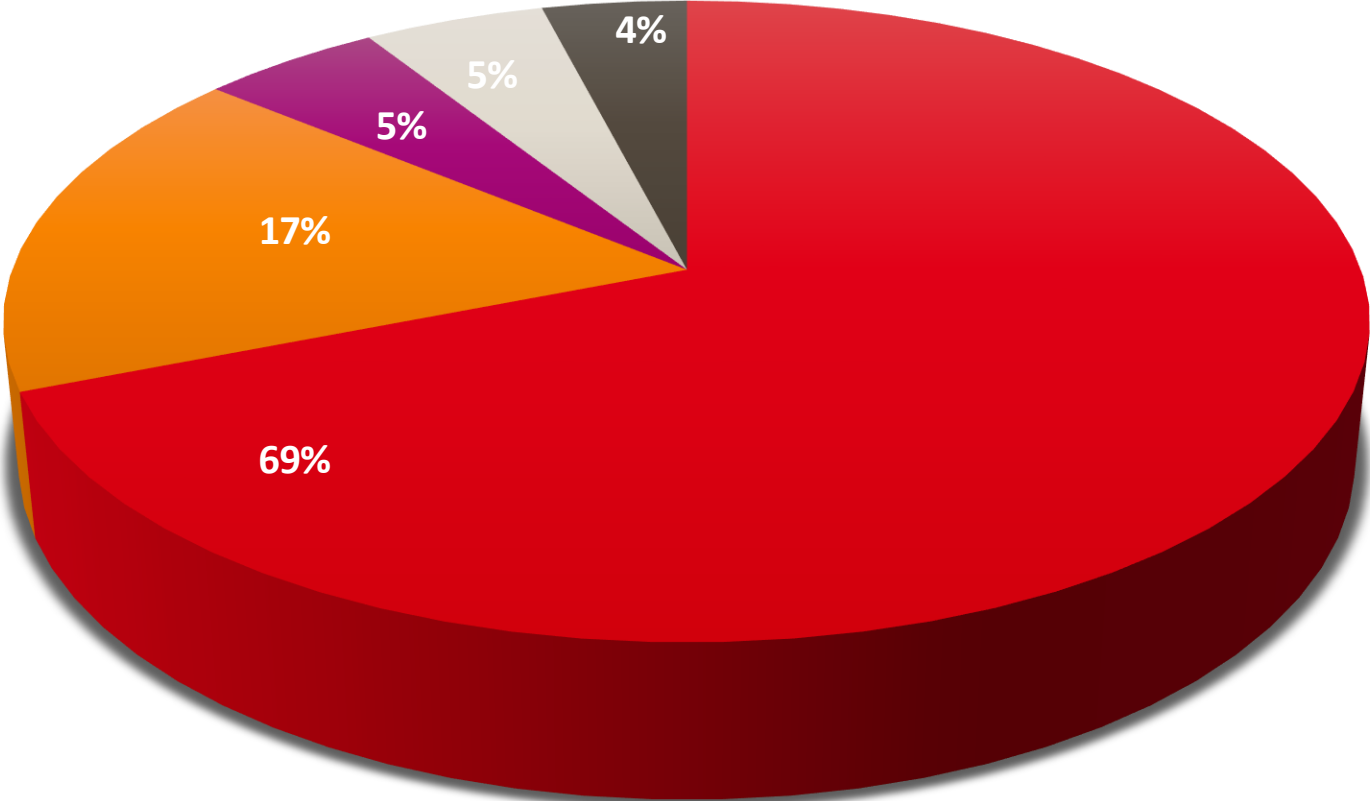
AFTERMARKET

- Horn
- Wiper Blade
- Filters
- Gear Knobs
- Mirrors
- Door Visor
- Engine Oil
- Lubricants
- Car Care Products

GREEN & ALTERNATE FUELS

- CNG Station and Vehicle Components
- Hydrogen Station and Vehicle Components
- LNG Vehicle Components

LUMAX BRAND REVENUE SEGMENT WISE 2023-24



- Passenger Vehicle
- 2/3 Wheeler
- Commercial Vehicles
- Aftermarket
- Others

GROUP PURPOSE, VISION & VALUES



OUR GROUP PURPOSE

We deliver
pride
and
progress
with
positivity



OUR VISION

Building an **admired**
high performance
global organisation in
whom all stakeholders
have **absolute trust.**



OUR VALUES

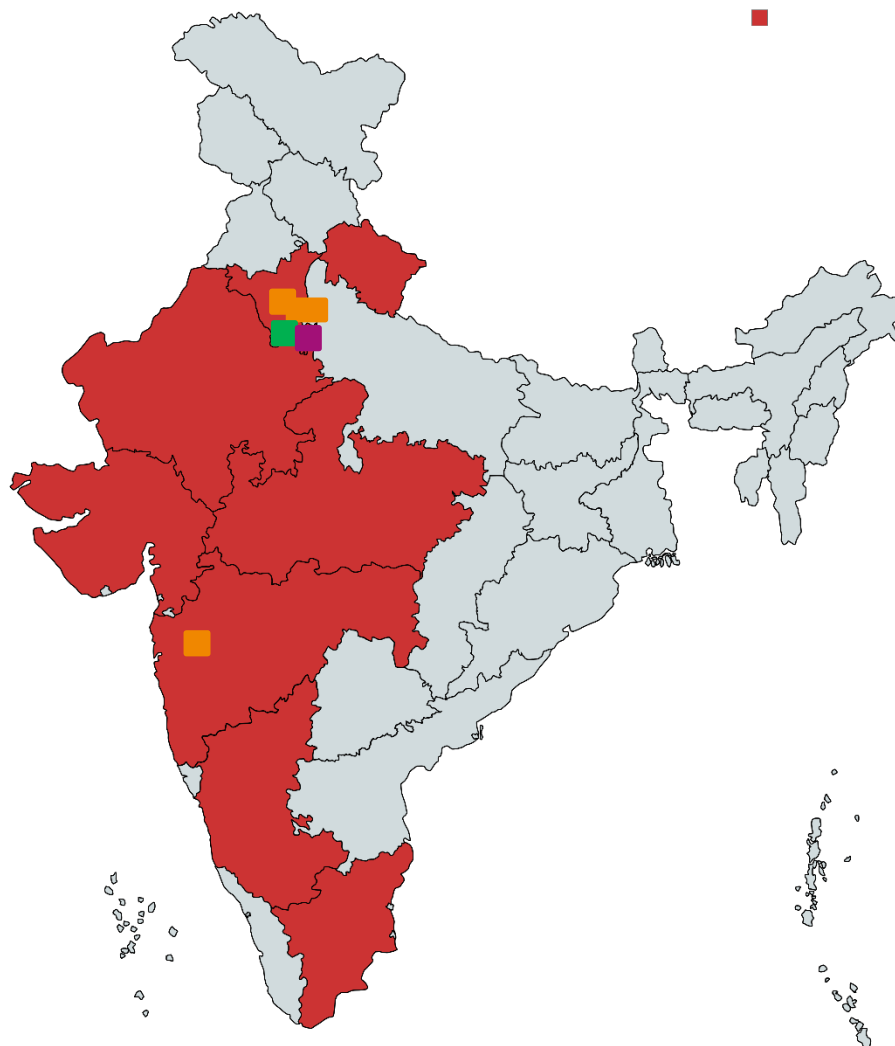
Respect
Integrity
Passion
Excellence



GROUP PRESENCE

40 Plants across India


Lumax Industries Limited & Lumax Auto Technologies Limited, along with its subsidiaries, JVs & Associates



National

	Facilities	Location
	R&D Centre	Gurugram, Manesar,
	Corporate HQ	Pune Gurugram
	After Market Division	Gurugram

International

	Design Centre	Taiwan, Czech Republic
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Map not to scale. All data, information and maps are provided 'as is' without warranty or any representation of accuracy, timeliness or completeness.

State	Plant	#
Haryana	Bawal	2
	Dharuhera	1
	Gurugram	4
	Manesar	5
Maharashtra	Pune	11
	Waluj	2
Karnataka	Bengaluru	4
Gujarat	Sanand & Mehsana	3
Rajasthan	Bhiwadi	1
Madhya Pradesh	Pithampur	1
Tamil Nadu	Sriperumbudur	1
Uttarakhand	Haridwar	1
	Pantnagar	4
Total		40

RELATIONSHIP WITH DIVERSIFIED CUSTOMERS



Four Wheeler



Two Wheeler



Commercial Vehicle



Tractor/FES



RELATIONSHIP WITH DIVERSIFIED CUSTOMERS

Export



Tier 1



TOYOTA BOSHOKU

BUSINESS PHILOSOPHY - SUSTAINABILITY DRIVEN



BUSINESS PHILOSOPHY - SUSTAINABILITY DRIVEN



BUSINESS PHILOSOPHY - SUSTAINABILITY DRIVEN



BUSINESS PHILOSOPHY - SUSTAINABILITY DRIVEN



AWARDS



CORPORATE SOCIAL RESPONSIBILITY



THANK YOU