Lumax Industries reports 33% revenue growth and 46% PAT growth in Q2FY27

Key Consolidated Financial Highlights for Q2 & H1 FY27 are as follows:

- Revenue for Q2FY27 stood at **Rs. 1,342 Cr.** compared to Rs. 1,009 Cr. in Q2FY26, **up by 33% Y-o-Y,** and revenue for H1FY27 stood at Rs. 2,565 Cr., up by 33% Y-o-Y
- EBITDA for Q2FY27 stood at **Rs. 110 Cr.** compared to Rs. 91 Cr. in Q2FY26, **up by 21% Y-o-Y**, and EBITDA for H1FY27 stood at Rs. 223 Cr., up by 27% Y-o-Y
- EBITDA margin stood at 8.2% for Q2FY27 and 8.7% for H1FY27
- Profit after Tax (PAT) including share of associates for Q2FY27 stood at **Rs. 52 Cr.** compared to Rs. 36 Cr. in Q2FY26, **up by 46% Y-o-Y**, and PAT for H1FY27 stood at Rs. 103 Cr., up by 43% Y-o-Y
- PAT Margin stood at 3.9% for Q2FY27 (+40 bps Y-o-Y) and 4.0% for H1FY27 (+30 bps Y-o-Y)

Gurugram, October 26, 2026 – Lumax Industries Limited (NSE: LUMAXIND, BSE: 517206), a leading player in automotive lighting and illumination, today announced its unaudited financial results for the second quarter and half year ended September 30th, 2026.

Particulars (Rs. Cr.)	Q2FY27	Q2FY26	Y-o-Y	Q1FY27	Q-o-Q	H1FY27	H1FY26	Y-o-Y
Revenue	1,342	1,009	33%	1,223	10%	2,565	1,931	33%
EBITDA	110	91	21%	113	-2%	223	175	27%
Margin (%)	***8.2%***	***9.0%***	***-80 bps***	***9.2%***	***-100 bps***	***8.7%***	***9.1%***	***-40 bps***
PBT*	70	47	48%	64	9%	134	95	40%
Margin (%)	***5.2%***	***4.7%***	***+50 bps***	***5.2%***	***-***	***5.2%***	***4.9%***	***+30 bps***
PAT*	52	36	46%	51	2%	103	72	43%
Margin (%)	***3.9%***	***3.5%***	***+40 bps***	***4.2%***	***-30 bps***	***4.0%***	***3.7%***	***+30 bps***
EPS (In Rs.)	**55.62**	**38.13**	**46%**	**54.64**	**2%**	**110.26**	**76.84**	**43%**

* Includes share of associate

Divisional Performance (H1FY27)

- The share of **LED Lighting** stands at **63%** (H1FY26: 61%) & while **Conventional Lighting** stands at 37% (H1FY26: 39%).

- The **Product Mix** as a percentage of total revenue stood at **68% for Front Lighting, 22% for Rear Lighting & 10% for Others** (H1FY26: 69%, 22% and 9% respectively)

- The **Segment Mix** as a percentage of total revenues stood at **63% for Passenger Vehicles, 31% for two & three Wheelers & 6% for Commercial Vehicles and others** (H1FY26: 65%, 30% and 5% respectively).

The Company has made following new launches during the quarter:

Segment	Customer Name	Model	Product
Passenger Vehicles	Tata Motors	Aeris	Tail Lamp (High & Base Versions)
	M&M	Thar Refresh	Head Lamp, Fog & Cornering Lamp, Side Repeater Lamp

Awards during the quarter:

- Lumax Industries received the Launch Excellence Award at the Tata Motors PV Annual Supplier Conference
- Lumax Industries, Chakan II received the CII National award for Best Environment Practices
- Lumax Industries, Bengaluru received the UBS Forum award for Best Practices in Sustainability

Management Commentary: Commenting on the performance, Mr. Deepak Jain, Chairman, Lumax Industries Limited said,

"We have delivered a strong first half of FY27, with Q2 revenues growing by 33% year-on-year, outpacing broader industry trends. This performance was driven by new programme launches and ramp-ups, sustained growth with our leading OEM customers and a rapid scale-up with smaller customers. However, geopolitical challenges including supply chain disruptions and volatility in input costs, have led to lower-than-expected operating margins. We continue to work with our customers on cost recovery, while staying focused on cost discipline and operational efficiency.

Our order book stands at Rs. 2,580 Cr., with LED lighting at ~88% and EV programmes at ~11%; passenger vehicles account for 63% and two- and three-wheelers for 37%. We continue to deepen our relationship with our existing customers to gain share of business while engaging with newer OEMs as well, which is an important step in our customer base expansion.

Lumax Industries remains committed to technology-led growth, deeper customer engagement and operational excellence with a robust order book, strong OEM partnerships and a continued focus on innovation. We are confident in our ability to strengthen our market leadership and deliver sustainable long-term value for all stakeholders."

About Lumax Industries Limited:

Lumax Industries Limited, a flagship company of Lumax Group, is India's pioneer and most experienced player in the Automotive Lighting Industry. The Company has over 4 decades of strong partnership with Stanley Electric Co. Limited, Japan, a world leader in Vehicle Lighting and illumination products. Lumax has twelve ultra-modern manufacturing plants in India, strategically located near manufacturing locations of major OEMs. It is one of the major suppliers to OEMs including Maruti Suzuki, Mahindra & Mahindra, Tata Motors, Hero Moto Corp, Honda Motorcycle and Scooter India, Toyota, TVS and others.

For more information about the Group and its businesses, please visit
www.lumaxworld.in/lumaxindustries

Safe Harbour Statement:

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

Company	Investor Relations Advisors
Lumax Industries Limited CIN No: L74899DL1981PLC012804 Surabhi Chandna Group Head – Investor Relations & Value Creation Email id: surabhi.chandna@lumaxmail.com	**Strategic Growth Advisors Pvt Ltd.** CIN No: U74140MH2010PTC204285 Sagar Shroff / Ayush Haria Email id: sagar.shroff@sgapl.net / ayush.haria@sgapl.net Tel No: +91 98205 19303 / +91 98204 62966