

LIL:CS:PR:2025-26

Date : 26.05.2025

BSE Limited Listing & Compliance Department Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 4001	National Stock Exchange of India Limited Listing & Compliance Department Exchange Plaza, C-1 Block G, Bandra Kurla Complex, Bandra (E), Mumbai - 400051
Security Code : 517206	Company Symbol: LUMAXIND

Sub: Investor Release of Financial Results for the 4th Quarter and year ended March 31, 2025.

Dear Sir/Ma'am,

We are enclosing herewith the Investor Release being issued by the Company, Lumax Industries Limited for the 4th Quarter and year ended March 31, 2025.

The same shall also be made available on the website of the Company at <https://www.lumaxworld.in/lumaxindustries/index.html>

This is for your information and records.

Thanking you,

Yours faithfully,

For LUMAX INDUSTRIES LIMITED

RAAJESH KUMAR GUPTA
EXECUTIVE DIRECTOR & COMPANY SECRETARY
ICSI M. NO. A8709

Encl: As stated above

LUMAX INDUSTRIES LIMITED

Q4 & FY25 Consolidated Results

- Revenue for Q4FY25 stood at **Rs. 923 crs**; compared to Rs. 743 crs in Q4FY24, up by **24.3% Y-o-Y** and revenue for FY25 stood at **Rs. 3,400 crs**, a jump of **29.0%** compared to same period last year
- EBITDA for Q4FY25 stood at **Rs. 85 crs**; up by **19.6% Y-o-Y**, EBITDA margin at **9.2%**, EBITDA for FY25 stood at **Rs. 289 crs**; up by **19.4% Y-o-Y** with margins at **8.5%**
- Profit after Tax (PAT) including share of associates for Q4FY25 stood at **Rs. 44 crs**; up by **21.9%**, PAT Margin at **4.8%**, PAT for FY25 stood at **Rs.140 crs**; up by **26.0% Y-o-Y** with **4.1%** margins

Gurugram – 26th May 2025 – Lumax Industries Limited, the leader in automotive Lighting and illumination today announced its audited Financial Results for the fourth quarter and full year ended March 31st, 2025.

Particulars (Rs. Crs)	Q4FY24	Q4FY25	Y-o-Y	FY24	FY25	Y-o-Y
Revenue	742.7	923.4	24.3%	2,636.6	3,400.4	29.0%
EBITDA	71.2	85.2	19.6	241.8	288.6	19.4%
Margin (%)	9.6%	9.2%	-40bps	9.2%	8.5%	-70bps
PBT [^]	30.0	34.3	14.4%	101.1	103.0	2.0%
Margin (%)	4.0%	3.7%	-30bps	3.8%	3.0%	-80bps
PAT	36.1	44.0	21.9%	111.0	139.9	26.0%
Margin (%)	4.9%	4.8%	-10bps	4.2%	4.1%	-10bps
EPS (In Rs.)	38.6	47.0		119.0	149.7	

[^]Before share of profit/(loss) from associate

Divisional Performance (FY25)

- The share of **LED Lighting** stands at **58%** of total Revenues & **Conventional Lighting** stands at **42%**.
- The **Product Mix** as a percentage of total revenue stood at **68%** for **Front Lighting**, **23%** for **Rear Lighting** & **9%** for **Others**
- The **Segment Mix** as a percentage of total revenues stood at **66%** for **Passenger Vehicles**, **28%** for **two Wheelers** & **6%** for **Commercial Vehicles**.

Investor Release

The Company has made following new launches during the quarter:

Category	Customer name	Model	Product
2W - Scooter	HMSI	Activa	Head lamp
2W – Bike		Shine	Head lamp
2W- Scooter EV		Activa EV	Head lamp
4W	MSIL	E Vitara	Head Lamp, Lamp Assy Rear Combination, Lamp Assy Tail and Stop
	TKML	Urban Cruiser	Head Lamp, Lamp Assy Rear Combination, Lamp Assy Tail and Stop
	TML PV	TIAGO/TIGOR MY24	Head Lamp
	VECV CV	TITAN	Head Lamp
	M&M	SCORPIO	Head Lamp, MAP Reading Lamp, Roof Lamp

Awards:

- The Platinum Award, ranking 41 out of 100, along with the Technical Achievement Award at League of American Communication Professional (LACP 2023/24 Vision Awards Annual Report Competition).
- Special Appreciation Award for Veero and Innovation Award for BE 6 at Mahindra Supplier Meet.
- Bengaluru plant won Champion of Champions Trophy 2024 in the Innovative Productivity Improvement category organised by CII.
- The Inner Part Localisation Award at Maruti Suzuki Vendor Conference 2025.
- Chakan-II plant won the Manufacturing Excellence Award at the 59th ACMA Excellence Awards & 10th Technology Summit 2025.
- The Best New Model Development Award at the Suzuki Motorcycle India Annual Vendor Conference 2025.

Investor Release

Commenting on the performance Mr. Deepak Jain, Chairman & Managing Director, Lumax Industries Limited said,

We have delivered another stellar performance this year, achieving our highest-ever revenues of ₹3,400 crores, reflecting a robust year-on-year growth of 29%. This impressive growth has been driven by an improved product mix, with LED lighting now contributing 58% to our overall revenues. Our order book remains healthy at ₹2,275 crores, with LED lighting comprising 88% of it. This strong pipeline is expected to support margin expansion in the coming quarters. Furthermore, we continue to deepen our engagement with leading OEMs such as Mahindra & Mahindra, Hero MotoCorp, HMTI, and Maruti Suzuki, contributing to a diversified and resilient revenue base.

As the automotive industry undergoes rapid transformation, Lumax Industries is firmly positioned at the cutting edge, delivering innovative lighting solutions that elevate vehicle design and safety. Looking ahead, we see strong momentum building into FY26, supported by robust industry demand, a growing shift towards LED adoption, and our expanding presence across OEMs. We remain committed to sustained value creation, market leadership, and setting new standards in automotive lighting excellence

Investor Release

About Lumax Industries Limited:

Lumax Industries Limited, a flagship company of DK Jain Group, is India's pioneer and most experienced player in the Automotive Lighting Industry. The company has over 4 decades of strong partnership with Stanley Electric Co. Limited, Japan, a world leader in Vehicle Lighting and illumination products. Lumax has eleven ultra-modern manufacturing plants in India, strategically located near manufacturing locations of major OEMs.

Lumax is one of the major suppliers to OEMs including Hero MotoCorp, HMSI, Honda Cars, Mahindra & Mahindra, Maruti Suzuki, MG Motors, Tata Motors, TVS and others.

For more information about the Group and its businesses, please visit www.lumaxworld.in/lumaxindustries

Safe Harbour Statement:

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

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