# Lumax Auto Technologies Sustains Its Growth Momentum, Powered by Technology and Scale

**Key Consolidated Financial Highlights are as follows:**

| Particulars (Rs. Crs) | Q2FY27 | Q2FY26 | Y-o-Y | Q1FY27 | Q-o-Q | H1 FY27 | H1 FY26 | Y-o-Y |
|---|---|---|---|---|---|---|---|---|
| Revenue | 1,556 | 1,156 | ***35%*** | 1,364 | ***14%*** | 2,919 | 2,183 | ***34%*** |
| EBITDA *(incl. other income)* | 228 | 170 | ***34%*** | 205 | ***11%*** | 434 | 306 | ***42%*** |
| ***Margin (%)*** | ***14.7%*** | ***14.7%*** | | ***15.1%*** | | ***14.9%*** | ***14.0%*** | |
| PBT | 154 | 104 | ***48%*** | 132 | ***17%*** | 286 | 179 | ***60%*** |
| ***Margin (%)*** | ***9.9%*** | ***9.0%*** | | ***9.7%*** | | ***9.8%*** | ***8.2%*** | |
| PAT before Minority Interest | 117 | 78 | ***50%*** | 99 | ***18%*** | 215 | 132 | ***64%*** |
| ***Margin (%)*** | ***7.5%*** | ***6.7%*** | | ***7.2%*** | | ***7.4%*** | ***6.0%*** | |
| **EPS** | **15.48** | **9.81** | **58%** | **12.71** | **22%** | **28.19** | **15.89** | **77%** |

**Gurugram, October 24, 2026 – Lumax Auto Technologies Limited (NSE: LUMAXTECH, BSE: 532796),** a leading automotive component manufacturer, today announced its unaudited financial results for the second quarter and half year ended September 30th 2026, and continued to strengthen its growth trajectory through **technology-led expansion, portfolio diversification and operational excellence**.

**Consolidated Financial Highlights for Q2 & H1 FY27:**

- **Strong Revenue Growth:** Consolidated revenue from operations grew by **35% YoY in Q2FY27 crossing the ₹1,500 mark for the first time to reach ₹1,556 crore**, from ₹1,156 crore in Q2FY26, and by **34% YoY in H1FY27 to ₹2,919 crore**, reflecting consistent scale-up across core product categories, increasing wallet share with OEMs and premiumization-led value enhancement.

- **Enhanced Profitability:**
  - EBITDA stood at **₹ 228 crores for Q2FY27** compared to ₹ 170 crores in Q2FY26, **a growth of 34% Y-o-Y**. **EBITDA margins stood at 14.7%**, broadly stable YoY, marginally declining QoQ amid rising input costs and associated recoveries from OEMs. For **H1FY27**, EBITDA grew **42% Y-o-Y to ₹ 434 crores**, with margins at **14.9%**, **an increase of ~90 bps** YoY on the back of operational efficiencies, cost optimization and a favorable product mix.
  - PAT (before minority interest) for **Q2FY27 stood at ₹ 117 crores, growth of 50% Y-o-Y**, with margins at 7.5% (+80 bps **Y-o-Y**). For **H1FY27**, PAT (before minority interest) grew **64% Y-o-Y to ₹ 215 crores**, driven by technologically led operational excellence and improving asset turns and utilizations.

**Operational Highlights — H1 FY27:**

| Particulars | H1 FY27 | H1 FY26 |
|---|---|---|
| **Passenger Vehicles** | **53%** | 55% |
| **2/3 Wheelers** | **27%** | 24% |
| **Aftermarket** | **8%** | 10% |
| **Commercial Vehicles** | **7%** | 9% |
| **Others** | **5%** | 2% |

| Particulars | H1 FY27 | H1 FY26 |
|---|---|---|
| **Advance Plastics** | **57%** | 52% |
| **Structures & Control Systems** | **16%** | 18% |
| **Aftermarket** | **8%** | 10% |
| **Alternate fuels** | **8%** | 8% |
| **Mechatronics** | **6%** | 6% |
| **Others** | **5%** | 6% |

**New Launches made during the quarter:**

| Category | Customer Name | Model | Product |
|---|---|---|---|
| PV | MSIL | Multiple Models | Ferrule Less Tube / Fitting |
| | HCIL | 3UX | GNSS Antenna |
| | M&M | 3XO | Receptacle |
| CV | Daimler, Ashok Leyland, Volvo Eicher, Volvo India, JSW GreenTech | Multiple Models | RFID Transceiver |

**Awards during the quarter:**

- Lumax Auto Technologies Metallics and Lighting plants at Chakan were recognized by Bajaj Auto with Platinum Award for Quality Consistency.

***Management Commentary:*** *Commenting on the performance,* ***Mr. Anmol Jain, Managing Director, Lumax Auto Technologies Limited*** *said,*

*"We are pleased to report another strong quarter, despite a challenging operating environment, with revenue growth of* ***35% year-on-year*** *and faster profitability growth of* ***50% year-on-year*** *(Profit After Tax before Minority Interest) in Q2FY27, significantly outperforming industry growth. For H1FY27, revenue grew* ***34%*** *and Profit After Tax (before Minority Interest) grew* ***64%*** *year-on-year. This performance was broad-based across product categories, driven by the continued scale-up of existing products and increasing penetration of our value-added product portfolio.*

*The automotive industry sustained its momentum in Q2FY27, with production growing year-on-year across all vehicle segments – passenger vehicles by 25%, two-wheelers by 17%, three-wheelers by 25% and commercial vehicles by 34% – supported by improved affordability following GST 2.0. Rising input costs, including crude-linked polymer prices, elevated lead time and costs for electronic components, freight and rupee depreciation, remain a key monitorable. The ongoing premiumization of vehicles, rising adoption of advanced technologies and increasing content per vehicle continue to create significant opportunities for auto component manufacturers, supporting both volume and value growth.*

*At Lumax, we remain focused on staying ahead of industry trends through continuous innovation and the development of technologically advanced products. We are committed to strengthening our wallet share with existing customers, expanding our presence across new vehicle platforms, adding new customers across geographies and further enhancing our product portfolio. These strategic initiatives position us well to sustain our growth trajectory while creating long-term value for all our stakeholders."*

**About Lumax Auto Technologies Limited:**

Lumax Auto Technologies Ltd. through its subsidiaries, has been a manufacturer of wide range of products (Advance Plastics, 2/3-wheeler Lighting, Chassis, Gear Shifter, Shift Towers, Emission Systems, Seat Frames, Oxygen Sensors, On-board antennas Electric devices & components, Wiring Harness, Vehicle Interior Components & CNG delivery systems). We are market leaders in Design, Testing and Manufacturing of Gear Shifters & Interior Solutions in India. The Company has a robust pan-India distribution network with 29 manufacturing plants across India in all major Auto clusters.

Key customers include Mahindra & Mahindra, Bajaj Auto, Maruti Suzuki, Honda Motorcycles and Scooters, Tata Motors, Daimler India and Volkswagen. For more information about the Group and its businesses, please visit our website

http://www.lumaxworld.in/lumaxautotech.com/

**For further details please contact:**

| Company | Investor Relations Advisors |
|---|---|
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