

LUMAX AUTO KICKS OFF FY26 WITH SOLID REVENUE GAINS AND EXECUTIONAL STRENGTH ACROSS SEGMENTS

Key Consolidated Financial Highlights are as follows:

Particulars (Rs. Crs)	Q1FY26	Q1FY25	Y-o-Y	Q4FY25	Q-o-Q
Revenue	1,026	756	36%	1,133	-9%
EBITDA	136	105	29%	166	-18%
Margin (%)	13.2%	14.0%		14.6%	
PBT	74	57	31%	108	-31%
Margin (%)	7.2%	7.5%		9.5%	
PAT before Minority Interest	54	42	30%	80	-32%
Margin (%)	5.3%	5.5%		7.0%	
EPS	6.08	4.65		8.57	

Gurugram, August 7, 2025 – Lumax Auto Technologies Limited (NSE: LUMAXTECH, BSE: 532796), a leading automotive component manufacturer, today announced its unaudited financial results for the 1st quarter ended June 30, 2025, marking a steady start to FY26, demonstrating executional strength & scale benefits, with visible gains from both core operations and recent strategic investments.

Consolidated Financial Highlights for Q1FY26:

- **Revenue Growth:** Consolidated revenue from operations surged to ₹1026 crores in Q1FY26, representing a significant 36% increase from ₹756 crores in Q1FY25
- **Enhanced Profitability:** Consolidated profit after tax jumped 30% to ₹54 crores compared to ₹42 crores in the previous year demonstrating strong value creation for shareholders.

On a standalone basis, the company maintained its growth trajectory. Revenue from OEM business grew by 5% in Q1 FY26, while the aftermarket segment showed a strong growth of 16% from Q1 of last year, reflecting strong customer traction and product acceptance. The subsidiaries (excluding the newly acquired Greenfuel) grew by 36% YoY, with IAC India & Mechatronics entities leading the way; including Greenfuel, the growth is 59% in Q1FY26.

Management Commentary: Commenting on the performance, **Anmol Jain, Managing Director, Lumax Auto Technologies Limited** said, "We have kicked off the FY26 with a steady performance both in revenue & profitability which is in line with our internal operating budgets. There have been certain price corrections from customers which has not been realised because of which the margins have seen a slight dip from Q1 of FY25. These corrections have been subsequently received in the current month. In Q2, we should be able to see this gain based upon the spill over from Q1 & in H1, the EBITDA margins will be in

alignment with the strategic direction for the current year which is between 14% to 15%. Also, the 100% acquisition of IAC India marks a key strategic step, strengthening our role in the EV interior space and enhancing integration across platforms. Backed by a healthy balance sheet and clear vision, we remain committed to our 20:20:20:20 NorthStar - driving profitable growth, capital efficiency, and leadership in emerging mobility solutions."

Strategic Inorganic Growth Initiatives: During the quarter, we also incorporated two new wholly owned subsidiaries - Lumax Autocomp Private Limited on July 24, 2025, and Lumax Auto Solutions Private Limited on July 26, 2025 - in New Delhi, aligned with our vision to capture emerging growth opportunities in the automotive sector. The acquisition of the remaining 25% stake in IAC International Automotive India Private Limited (IAC India), completed in May and previously communicated, will be effective for profit attributable to the owners of Lumax Auto Technologies Limited from that date.

Strategic Footprints: The Board of Directors have approved the setting up of a branch office in China to explore new business prospects and to strengthen the technological capabilities of the Company. The setting up of the Technology Centre – SHIFT (Smart Hub for Innovation and Future trends) at Bengaluru was also approved.

Operational Highlights — Q1FY26:

Segment Mix (% of Revenue)		
Particulars	Q1FY26	Q1FY25
Passenger Vehicles	55%	53%
2/3 Wheelers	21 %	26 %
Aftermarket	10 %	11 %
Commercial Vehicles	11 %	7 %
Others	3 %	4 %

Business Mix (% of Revenue)		
Particulars	Q1FY26	Q1FY25
Advance Plastics	51%	56%
Structures & Control Systems	18%	22%
Aftermarket	10%	11%
Mechatronics	5%	4%
Alternate fuels	9%	-
Others	7%	7%

New Launches made during the quarter:

Category	Customer Name	Model	Product
4 – Wheeler	M&M	Scorpio N	Shark fin Antena
	Honda Cars	City (Export model)	Feeder Assembly Shark fin Antena
	M&M, Toyota	Various models	Accessories parts

Awards:

- The plastics division of the Company & subsidiary company Lumax Mannoh received awards for “Overall performance” in the Maruti Suzuki Vendor Conference 2025
- IAC India also received Certificate of Appreciation in Recognition of its Superior Performance in Vendor System Audit Rating at the same Maruti Suzuki Vendor Conference 2025
- Lumax Mannoh was also honoured with CNBC TV18 SME Champions’ Award season 2 in the category of Manufacturing SME of the year Industrial Excellence
- Another subsidiary, Lumax Ituran Telematics Pvt. Ltd. awarded Runner-Up as ‘Partner of the year’ at the Daimler India Annual Supplier Meet.

About Lumax Auto Technologies Limited:

Lumax Auto Technologies Ltd. through its subsidiaries, has been a manufacturer of wide range of products (Advance Plastics, 2/3-wheeler Lighting, Chassis, Gear Shifter, Shift Towers, Emission Systems, Seat Frames, Oxygen Sensors, On-board antennas Electric devices & components, Wiring Harness, Vehicle Interior Components & CNG delivery systems). We are market leaders in Design, Testing and Manufacturing of Gear Shifters & Interior Solutions in India. The Company has a robust pan-India distribution network with 30 manufacturing plants across India in all major Auto clusters.

Our key customers include Mahindra & Mahindra, Bajaj Auto, Maruti Suzuki, Honda Motorcycles and Scooters, Tata Motors, Daimler India and Volkswagen. For more information about the Group and its businesses, please visit our website <http://www.lumaxworld.in/lumaxautotech.com/>

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