

[To be provided on Shareholder's Letter head]

**DECLARATION FOR ALTERNATIVE INVESTMENT FUND - CATEGORY III OR RETAIL
SCHEME/ EXCHANGE TRADED FUND LOCATED IN INTERNATIONAL FINANCIAL
SERVICES CENTRE**

Date: xxxxxxxxxxxx

To

ABC Limited ,

Subject: Declaration regarding registration number and nature

I / We, [.....] do hereby solemnly declare as follows:

- a. I / We, am / are registered with Securities Exchange Board of India ('SEBI') as a Category III Alternative Investment Fund, holding the registration number [.....] and complying with all regulations as prescribed by SEBI during the year 2026-27.

OR

We have been granted a certificate as a retail scheme or an Exchange Traded Fund under the International Financial Services Centres Authority Act, 2019 and satisfies the conditions laid down for such schemes/funds under the International Financial Services Centres Authority (Fund Management) Regulations, 2022 during the year 2026-27.

- b. I am / We are registered with SEBI under the status as *Limited Liability Partnership/ *Body Corporate or Company / *Trust and have obtained the necessary certificates as prescribed.
- c. I / We are located in any International Financial Services Centre.
- d. I/ We further declare that all the units of the Alternative Investment Fund are held by non-residents other than unit held by a sponsor or manager.

(Name, designation & signature of the Shareholder)

Trust/ Company/ Limited Liability Partnership Seal (if applicable)

Date:

Place:

Address:

Email and Telephone:

PAN/Tax identification number (country of residence):

Notes:

1. *Delete whichever is not applicable.