

Lumax Auto Technologies Advances Its Technology-Led Transformation Through Execution and Scale

Key Consolidated Financial Highlights are as follows:

Particulars (Rs. Crs)	Q1FY27	Q1FY26	Y-o-Y
Revenue	1,364	1,026	33%
EBITDA (incl. other income)	205	136	51%
Margin (%)	15.1%	13.2%	
PBT (before exceptional item)	132	74	78%
Margin (%)	9.7%	7.2%	
PAT before Minority Interest	99	54	83%
Margin (%)	7.2%	5.3%	
EPS	12.7	6.1	109%

Gurugram, August 10, 2026 – Lumax Auto Technologies Limited (NSE: LUMAXTECH, BSE: 532796), a leading automotive component manufacturer, today announced its Unaudited financial results for the first quarter ended June 30th 2026, continued to strengthen its growth trajectory through technology-led expansion, portfolio diversification and operational excellence.

Consolidated Financial Highlights for Q1FY27:

- **Strong Revenue Growth:** Consolidated revenue from operations grew by **33% YoY in Q1FY27 to ₹1,364 crore**, from ₹1,026 crore in Q1FY26, reflecting consistent scale-up across core product categories, increasing wallet share with OEMs and premiumization-led value enhancement.
- **Enhanced Profitability:**
 - EBITDA stood at **₹ 205 crores for Q1FY27** compared to ₹ 136 crores in Q1FY26, **a growth of 51% Y-o-Y. EBITDA margins stood at 15.1%, an increase of 190 bps Y-o-Y** on the back of operational efficiencies, cost optimization and a favorable product mix.
 - PAT (before minority interest) for **Q1FY27 stood at ₹ 99 crores, growth of 83% Y-o-Y** driven by technologically led operational excellence and improving asset turns and utilizations.

Operational Highlights — Q1 FY27:

Particulars	Q1FY27	Q1FY26
Passenger Vehicles	52%	55%
2/3 Wheelers	27%	21%
Aftermarket	8%	10%
Commercial Vehicles	8%	11%
Others	5%	3%

Particulars	Q1FY27	Q1FY26
Advance Plastics	56%	51%
Structures & Control Systems	16%	18%
Aftermarket	8%	10%
Mechatronics	6%	5%
Alternate fuels	8%	9%
Others	6%	7%

New Launches made during the quarter:

Category	Customer Name	Model	Product
PV	MSIL	Ertiga	Body Control Module (BCM)
			Ferrule Less Tube / Fitting
2W	TVS	Various Models	Moulded Parts
	HMSI	Various Models	Moulded Parts
	Bajaj	Platina	LED Head Lamp
		Pulsar	Swing Arm

Awards during the quarter:

- Lumax Auto Technologies was recognised at the Bajaj Auto Vendors Association (BAVA) Conference 2026 with the Super Platinum Quality Award for Sambhajinagar Plant and the TPM Excellence Award for Kuruli Plant.
- Lumax Group was recognized as a Most Preferred Workplace 2026-27 by Marksmen Daily.
- Four products each from the LATL Chakan and Pantnagar plants have received the GreenPro Ecolabel Certification.

Management Commentary: Commenting on the performance, **Mr. Anmol Jain, Managing Director, Lumax Auto Technologies Limited** said,

*“We are pleased to commence FY27 on a strong note, despite a challenging operating environment with revenue growth of **33% year-on-year** and faster profitability growth of **83% year-on-year** (Profit After Tax before Minority Interest) significantly outperforming industry growth. This performance was broad-based across product categories, driven by the continued scale-up of existing products and increasing penetration of our value-added product portfolio.*

The automotive industry has delivered a strong start to FY27, with production witnessing healthy growth of 22% yoy with all major vehicle segments reporting good traction. The ongoing premiumization of vehicles, rising adoption of advanced technologies, and increasing content per vehicle continue to create significant opportunities for auto component manufacturers, supporting both volume and value growth.

At Lumax, we remain focused on staying ahead of industry trends through continuous innovation and the development of technologically advanced products. We are committed to strengthening our wallet share with existing customers, expanding our presence across new vehicle platforms, adding new customers across geographies and further enhance our product portfolio. These strategic initiatives position us well to sustain our growth trajectory while creating long-term value for all our stakeholders.”

About Lumax Auto Technologies Limited:

Lumax Auto Technologies Ltd. through its subsidiaries, has been a manufacturer of wide range of products (Advance Plastics, 2/3-wheeler Lighting, Chassis, Gear Shifter, Shift Towers, Emission Systems, Seat Frames, Oxygen Sensors, On-board antennas Electric devices & components, Wiring Harness, Vehicle Interior Components & CNG delivery systems). We are market leaders in Design, Testing and Manufacturing of Gear Shifters & Interior Solutions in India. The Company has a robust pan-India distribution network with 28 manufacturing plants across India in all major Auto clusters.

Key customers include Mahindra & Mahindra, Bajaj Auto, Maruti Suzuki, Honda Motorcycles and Scooters, Tata Motors, Daimler India and Volkswagen. For more information about the Group and its businesses, please visit our website <http://www.lumaxworld.in/lumaxautotech.com/>

For further details please contact:

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