

Lumax Auto Technologies Advances Its Technology-Led Transformation Through Execution and Scale

Key Consolidated Financial Highlights are as follows:

Particulars (Rs. Crs)	Q3FY26	Q3FY25	Y-o-Y	Q2FY26	Q-o-Q	9M FY26	9M FY25	Y-o-Y
Revenue	1,271	906	40%	1,156	10%	3,453	2,504	38%
EBITDA (incl. other income)	191	127	51%	170	12%	497	350	42%
Margin (%)	15.0%	14.0%	+100 bps	14.7%	+30 bps	14.4%	14.0%	+40 bps
PBT (before exceptional item)	116	74	56%	104	11%	295	201	47%
Margin (%)	9.1%	8.2%	+90 bps	9.0%	+10 bps	8.5%	8.0%	+50 bps
PAT before Minority Interest	108	56	93%	78	39%	240	149	60%
Margin (%)	8.5%	6.2%	+230 bps	6.7%	+180 bps	6.9%	6.0%	+90 bps
EPS	12.10	6.58	84%	9.81	23%	27.99	17.52	60%

Gurugram, February 12, 2026 – Lumax Auto Technologies Limited (NSE: LUMAXTECH, BSE: 532796), a leading automotive component manufacturer, today announced its unaudited financial results for the third quarter and nine-months ended December 31st 2025, continued to strengthen its growth trajectory through **technology-led expansion, portfolio diversification and operational excellence.**

Consolidated Financial Highlights for Q3 & 9M FY26:

- **Strong Revenue Growth:** Consolidated revenue from operations rose **40% YoY in Q3FY26 to ₹1,271 crore** and **38% YoY in 9MFY26 to ₹3,453 crore**, reflecting consistent scale-up across core product lines, steady traction with OEMs and continued strong momentum of the aftermarket portfolio.
- **Enhanced Profitability:**
 - **EBITDA** stood at **₹191 crore at 15% in Q3FY26**, an increase of **100 bps** over Q3FY25 and **₹497 crore at 14.4% in 9MFY26**, an increase of **40 bps** over 9MFY25, driven by **operating efficiencies, better absorption of fixed costs and a favorable mix of higher-value products.**
 - **PAT (before minority interest)** grew **93% YoY in Q3FY26 to ₹108 crore** and **60% YoY in 9MFY26 to ₹240 crore**, underscoring the **Company's focus on execution discipline and improved assets utilisation.**

On a standalone basis, the Company sustained its growth trajectory, with **OEM** revenues increasing **20% YoY in Q3FY26** and **15% in 9MFY26**, supported by strong 2W industry growth, while the **aftermarket segment** continued its strong momentum with **15% YoY growth in 9MFY26**, reflecting strong customer traction and product acceptance.

The **subsidiaries** (excluding Greenfuel) grew by **39%** YoY, with IAC India & Mechatronics entities leading the way; including Greenfuel, the growth is **56%** in **9MFY26**.

Management Commentary: Commenting on the performance, **Anmol Jain, Managing Director, Lumax Auto Technologies Limited** said, " Q3 FY26 represented a quarter of consistent execution for Lumax Auto Technologies, with growth delivered across core businesses and steady progress on our strategic priorities. Revenue momentum during the quarter was supported by strong performance across key OEM programs, continued expansion of the aftermarket business, and improving scale across our subsidiaries.

Profitability improved sequentially, reflecting the benefits of operating leverage, a progressively improving product mix and sustained focus on cost discipline across operations. These improvements highlight the strength of our execution framework and our emphasis on building structurally stronger margins.

During the quarter, we continued to advance our long-term growth agenda through capacity expansion initiatives, technology capability enhancement, and integration efforts aligned with future mobility trends. With a healthy order pipeline, a resilient balance sheet, and a clear execution roadmap, we remain firmly committed to our FY31 Vision".

Simplifying the structure:

The merger of Greenfuel Energy Solutions Private Limited with the SPV Company, Lumax Resources Private Limited, has been approved by the Hon'ble NCLT, Chandigarh and the same has been effective from February 03, 2026.

The merger of IAC India with Lumax Auto Tech is also gaining progress with first motion already done.

This reflects a focused effort to **simplify the corporate structure, enhance capital efficiency, and sharpen alignment with future-ready mobility platforms.**

Operational Highlights —9MFY26:

Particulars	9MFY26	9MFY25
Passenger Vehicles	53%	50%
2/3 Wheelers	24%	25%
Aftermarket	10%	12%
Commercial Vehicles	9%	8%
Others	4%	5%

Particulars	9MFY26	9MFY25
Advance Plastics	52%	57%
Structures & Control Systems	17%	20%
Aftermarket	10%	12%
Mechatronics	6%	3%
Alternate fuels	8%	1%
Others	7%	7%

New Launches made during the quarter:

Category	Customer Name	Model	Product
PV	MSIL	Celerio	Tubes & Fittings (CNG)
		Victoris	Interior Parts
	M&M	XUV 7XO	Interior Parts
		XEV 9e	
	TATA	Sierra	Emission Parts
2W	TVS	Export Models	Plastic parts
	Bajaj	Triumph	Frames

About Lumax Auto Technologies Limited:

Lumax Auto Technologies Ltd. through its subsidiaries, has been a manufacturer of wide range of products (Advance Plastics, 2/3-wheeler Lighting, Chassis, Gear Shifter, Shift Towers, Emission Systems, Seat Frames, Oxygen Sensors, On-board antennas Electric devices & components, Wiring Harness, Vehicle Interior Components & CNG delivery systems). We are market leaders in Design, Testing and Manufacturing of Gear Shifters & Interior Solutions in India. The Company has a robust pan-India distribution network with 30 manufacturing plants across India in all major Auto clusters.

Our key customers include Mahindra & Mahindra, Bajaj Auto, Maruti Suzuki, Honda Motorcycles and Scooters, Tata Motors, Daimler India and Volkswagen. For more information about the Group and its businesses, please visit our website <http://www.lumaxworld.in/lumaxautotech.com/>

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