LATL:CS:IP:2025-26 Date: 08.11.2025

BSE Limited Listing & Compliance Department Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001	National Stock Exchange of India Limited Listing & Compliance Department Exchange Plaza, C-1 Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400051
Security Code : 532796	**Symbol : LUMAXTECH**

Subject: Investor Presentation for the 2nd Quarter and Half year ended September 30, 2025.

Dear Sir/Ma'am,

Please find enclosed herewith the Investor Presentation of the Company for the 2nd Quarter and Half Year ended September 30, 2025.

The aforesaid information shall also be made available on the website of the Company at www.lumaxworld.in/lumaxautotech.

This is for your Information and records.

Thanking you,
Yours faithfully,
For **Lumax Auto Technologies Limited**

PANKAJ MAHENDRU
Digitally signed by PANKAJ MAHENDRU
Date: 2025.11.08 18:54:08 +05'30'

Pankaj Mahendru
Company Secretary & Compliance Officer
ICSI Membership No. A28161

Encl: As stated above

LUMAX

1945 to ETERNITY

Lumax Auto Technologies Limited

Q2 & H1 FY26 Investor Presentation

DK JAIN GROUP

Safe Harbor

This presentation and the accompanying slides (the "Presentation"), which have been prepared by **Lumax Auto Technologies Limited** (the "Company"), have been prepared solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment whatsoever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded.

Certain matters discussed in this Presentation may contain statements regarding the Company's market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict. These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and world-wide, competition, the company's ability to successfully implement its strategy, the Company's future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company's market preferences and its exposure to market risks, as well as other risks. The Company's actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third party statements and projections.

LUMAX

DK JAIN GROUP

Lumax Group
A Legacy of Innovation, A Future of Transformation

8 Decade of Group Legacy
2 Decade of Lumax Auto Technologies

A New Era

- Amalgamation of our eight-decade legacy & our eternal existence

- Seamless and smooth transition over three generations

- Shows the lineage of our Brand's ethos across each era

8 Decades of Lumax Group

1945 to ETERNITY

Built by passion, relationships, and resilience

1945-1955

Founded 'Globe Auto Industries' as a trading partnership firm

1955-1975

Set-up dedicated unit for Automotive Lighting Equipment in Delhi- NCR and Maharashtra

1975-1985

Lumax Industries Pvt Limited established from Globe Auto Industries

TA signed with Stanley, Japan for Lighting Equipment

Lumax Auto Electricals was established to manufacture 2-wheeler Lighting at Bhosari, Maharashtra

1985-1995

Lumax Industries lists on Stock exchanges

Lumax industries formed JV with SL Corporation Korea.

1995-2005

Lumax Auto Electricals was renamed to Lumax Auto Technologies Limited

2005-2015

Listed Lumax Auto Technologies Limited on stock exchanges

Formed JV with Cornaglia, Italy; & Mannoh Industrial, Japan

2015-2023

Formed JV with FAE Spain; Ituran – Israel JOPP, Germany; Yokowo- Japan; Alps Alpine-Japan

2023-2025

Acquisition of 100% stake in IAC India and 60% stake in Greenfuel Energy Solutions

Opening of 'SHIFT' tech center

Opening of China office

20 Years Of Lumax Auto Technologies - The Journey So Far

(Growth Through Partnerships, Product Diversification & Strategic Acquisition)

Metric	2005	2025
Revenue	Rs. 100 Cr	Rs. 3,637 Cr
Product Lines	1 - Lighting	Diverse – 13+ Advanced plastics, Interior Solutions, Metallics, Lighting, Aftermarket, Sensors, Electronics, Telematics & alternate fuels
Manufacturing Plants	1	30 facilities Pan-India
Engineering Strength	<10 Reverse engineering & Built to print	>650 Innovation & IPR focused
Strategic JVs/Alliances	NIL	9 Global JVs/Alliance
Sector Focus	2W only	Healthy mix of PC/ 2W/ CV

EV Agnostic Product Portfolio

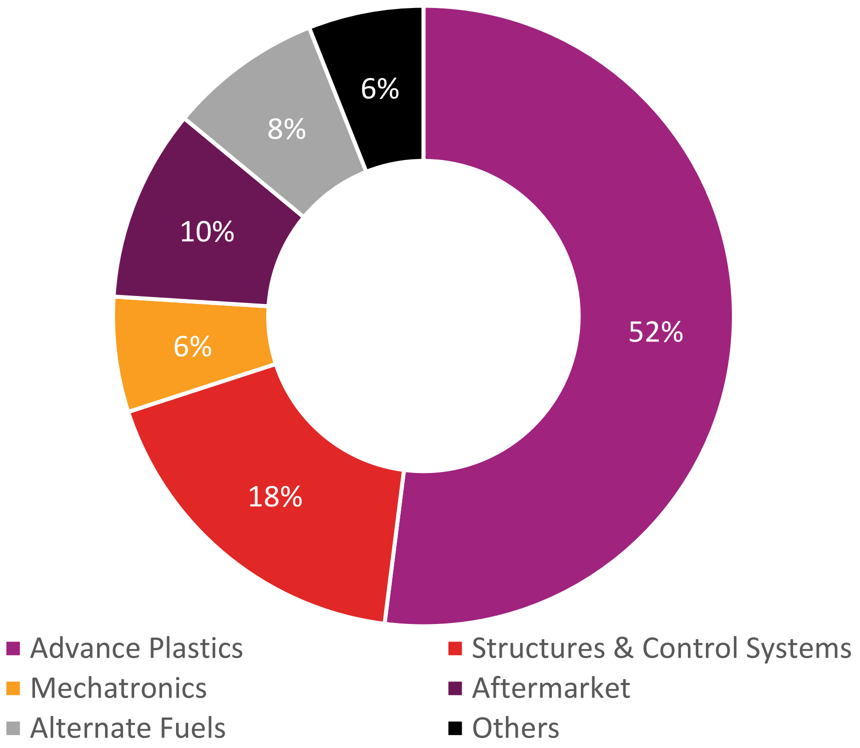
Segment	Product Categories	Products Lines	ICE	EV	Content per Vehicle (Rs.)
4W	Advance Plastics	Cockpits & Consoles	✓	✓	70K – 75K *5X* Growth Last 5 years
		Headliners	✓	✓	
		Door Panels	✓	✓	
		Trims	✓	✓	
		Louvers	✓	✓	
		Air Intake Systems	✓	X	
		Tanks	✓	✓	
	Mechatronics	Power window switch	✓	✓	
		Telematics Control Unit	✓	✓	
		Antennas	✓	✓	
	Structures & Control Systems	Gear Shifters	✓	✓	
		Control Housing	✓	✓	
		Monostable E-shifters	✓	✓	
		Smart Actuator	✓	✓	
		Shift Tower	✓	✓	
		Seating Structures	✓	✓	
	Alternate Fuels	CNG delivery System	NA		
2W	Advance Plastics	Lamps	✓	✓	22K – 25K *5X* Growth Last 5 years
		Fenders	✓	✓	
	Mechatronics	O2 Sensors, TPS & IVI	✓	✓	
	Structures & Control Systems	Frames	✓	✓	
		Swing Arms	✓	✓	

Powered By Diversification Across Products, Customers And Vehicle Segments

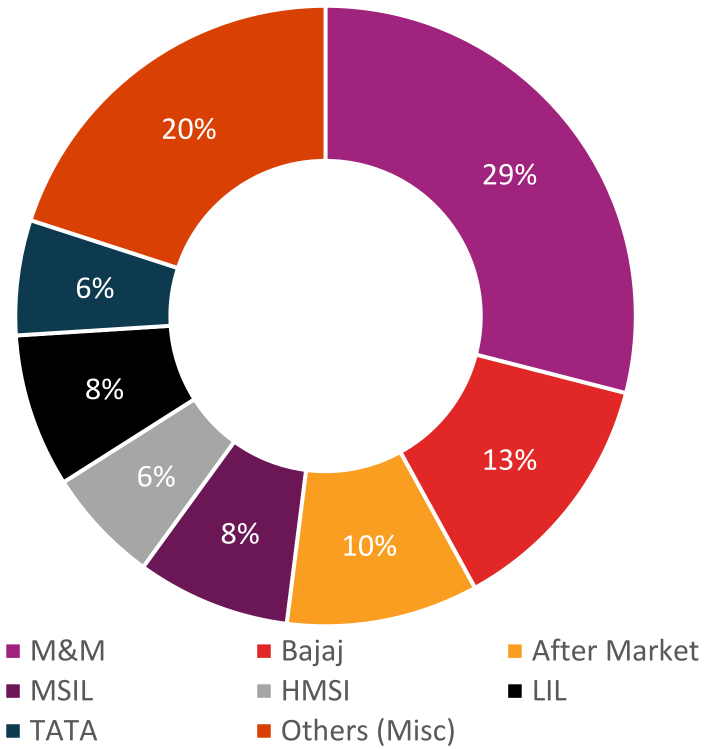
LUMAX

1945 to ETERNITY

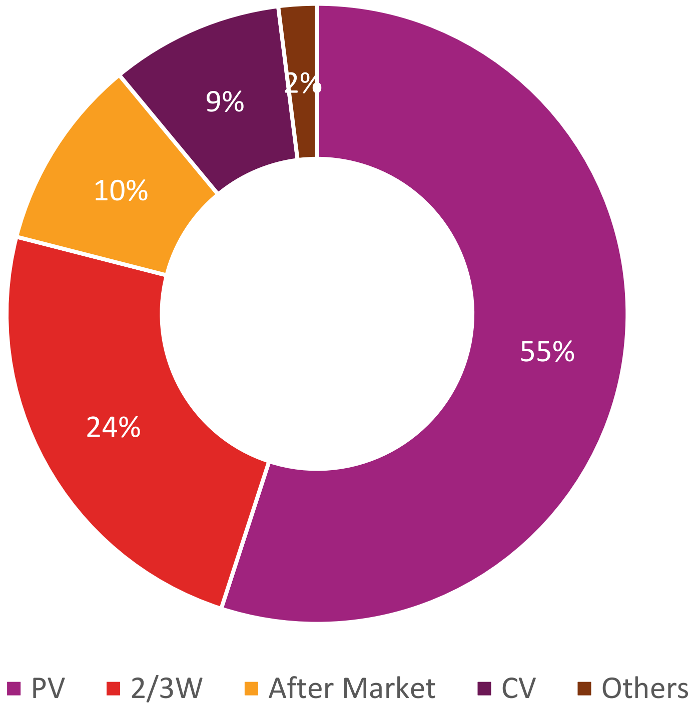
Product Wise Revenue (H1 FY26)



Customer Wise Revenue (H1 FY26)



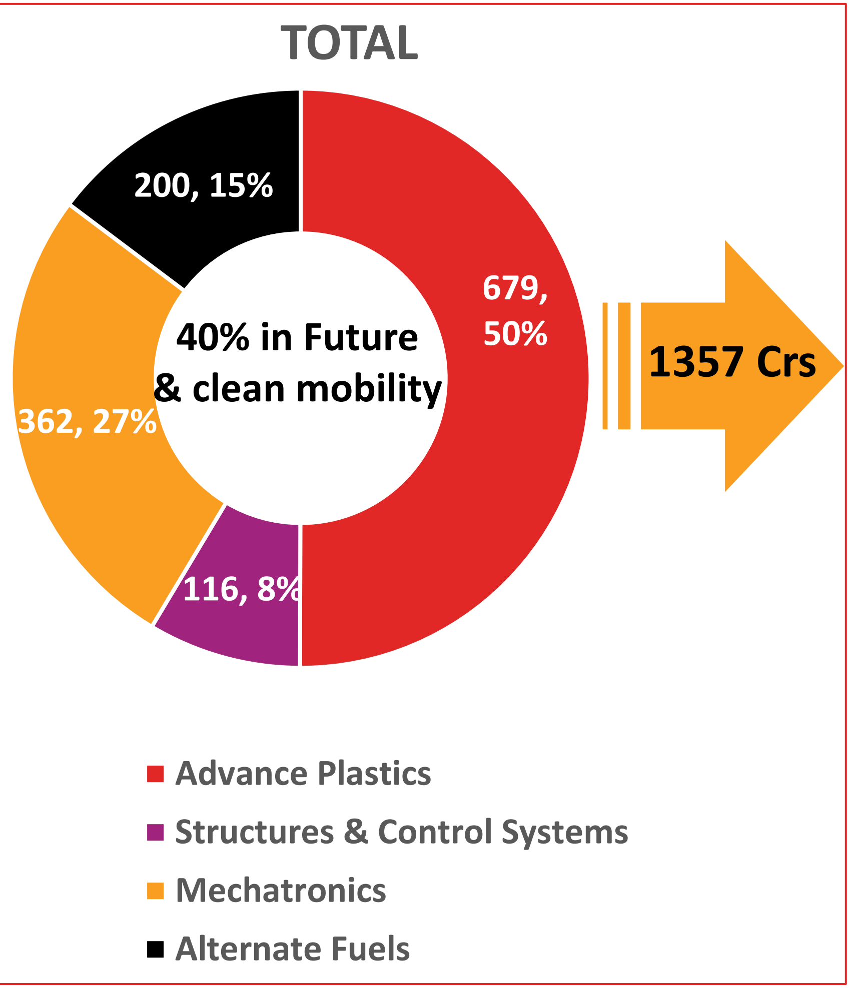
Segment Wise Revenue (H1 FY26)



Growth strategies

- **Innovation-Led Growth**
  Driving scale through R&D investments, new product development in future mobility, clean mobility, sensors and mechatronics
- **Strategic JVs & Acquisitions**
  Accelerating capabilities and market access via targeted partnerships.

Order Pipeline Timeline



FY'26	FY'27	FY'28	FY'29
94 Crs	480 Crs	648 Crs	135 Crs
7%	35%	48%	10%

The order book is set to progress in stages achieving full completion by FY29.

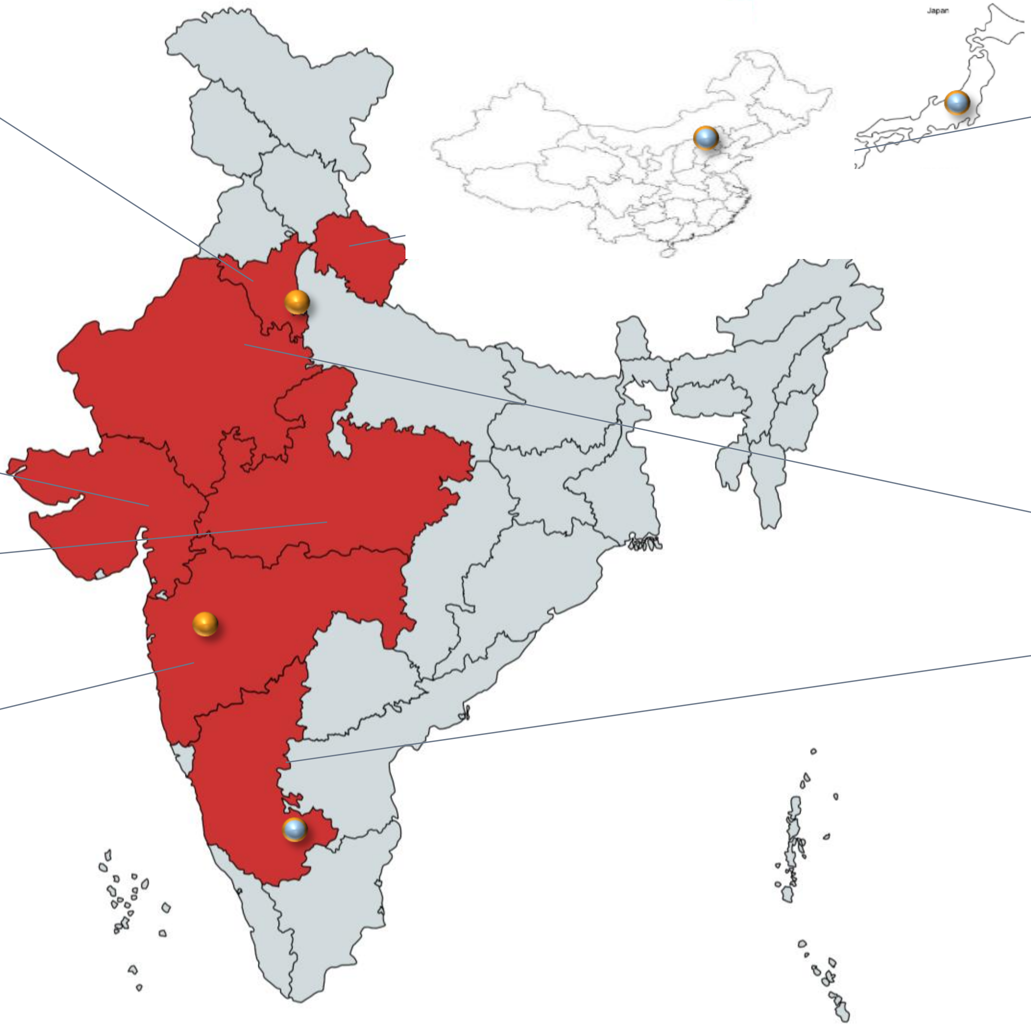
Strategic Manufacturing Locations in Proximity to Customers

Manesar & Gurugram (Haryana)
No of Plants - 10


Mehsana (Gujarat)
No of Plants - 1

Pithampur (Madhya Pradesh)
No of Plants - 1

Pune, Nashik & Waluj (Maharashtra)
No of Plants - 11

Pantnagar (Uttarakhand)
No of Plants - 3


Bhiwadi (Rajasthan)
No of Plants – 1

Bangalore (Karnataka)
No of Plants - 3


30 Plants in 7 States

- R&D Centre in Manesar
  Engineering Centres in Pune
- 1 satelite office in Japan & 1 in China
  'SHIFT' tech center at Bengaluru

Map not to scale. All data, information and maps are provided "as is" without warranty or any representation of accuracy, timeliness or completeness

Acquisition of Greenfuel to Unlock Diverse Growth Opportunities

GREENFUEL®

Diversification

- Addition of significant business in the green and alternate fuels segments
- Expansion of product portfolio
- Increase wallet share with existing customers
- Substantial aftermarket opportunity which is currently untapped

Technology

- Long-term partnership with a leading sustainable mobility solutions provider
- Greenfuel technological capabilities to be leveraged across CNG, Hydrogen and other applications
- Asset light business model with patented products

Management

- Strong and experienced independent professional management team

Synergies

- Seamlessly integrates with lumax Group's legacy of automotive innovation and co-create value
- Achieves zero-emission

Greenfuel is industry leader in **Alternate Fuel Systems** to key automotive OEMs in India

Accelerating Performance – Translating Trends into Action

Key Trends

Future Mobility

- Strategic investments and partnership with Greenfuel to accelerate adoption of clean mobility solutions
- Meeting rising demand for advanced solutions in lightweighting and electronics by leveraging JV capability (IAC, Alps Alpine, Yokowo)

Smart Connected Vehicles

- Launch of SHIFT (Smart Hub for Innovation and Future Trends) to explore technologies like telematics, ADAS, HMI, and SDVs
- 100% acquisition of IAC India and strategic portfolio realignment to cater to OEMs' focus on premiumization

Focus on Sustainability

- Advancing carbon-neutral manufacturing through emission tracking and renewable energy integration across operations
- Enabling a carbon-neutral supply chain via green sourcing, strategic locations, supplier training and digitalization
- Driving water neutrality with STP upgrades, smart monitoring & investments in water-saving tech

Lumax Auto Technologies

Next Mid term Plan
(FY26 – FY31)

THE WAY FORWARD

What got us here will not take us there!

Our NorthStar: 20.20.20.20
(A Four-Fold Strategy)

20%
CAGR (Minimum) in Revenue

20%
Future & Clean Mobility

20+%
ROCE – Capital Efficiency

20%
Vision for EBITDA Margin

Theme for next Mid term Plan *(FY26-FY31)*
BRIDGE: *B*old *R*oadmap *I*ntegrating *D*iverse *G*rowth *E*ngines
(Transforming from a Tier-1 to Tier-0.5 system integrator)

Aftermarket Overhaul
Pivoting to **demand-led growth** for deeper customer engagement and new revenue streams

Foray into Body Control Modules (BCMs)
Expanding into high-value vehicle electronics to boost OEM integration

New CTO & Launch of 'SHIFT' (SDV Arm) – Smart Hub for innovation & Future Trends
Strengthening digital edge with a dedicated Software-Defined Vehicle vertical.
Develop EV & clean mobility specific solutions

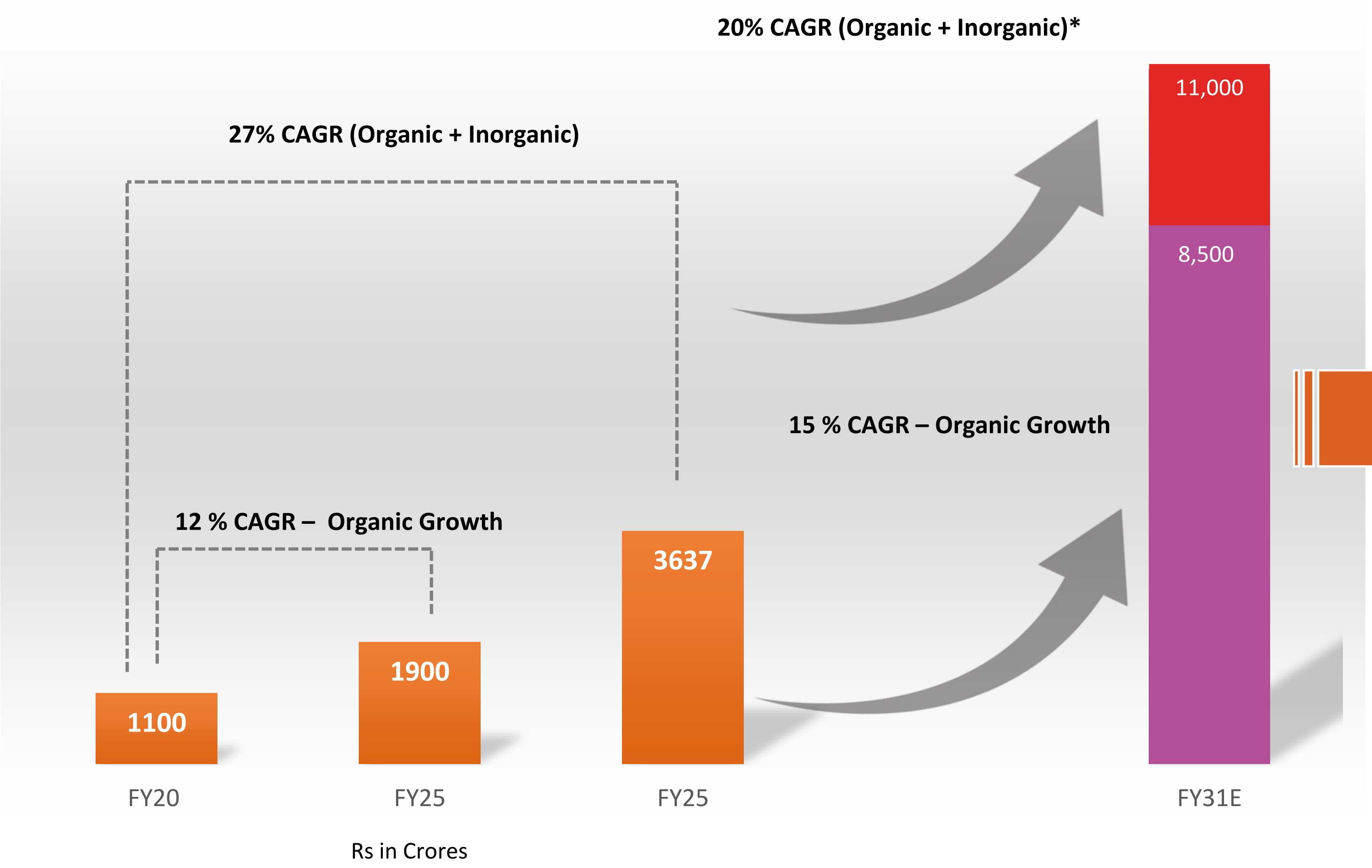
100% IAC Takeover
To boost free cash, better leverage for future inorganic steps

Higher Content per Vehicle & JV Wallet Share
Driving margin expansion through deeper OEM penetration

Accelerating ESG: Inclusion, Renewables, Sustainability
Fast-tracking green energy adoption and inclusive growth

Minimum 20% Revenue CAGR

From Past Growth to Future Target

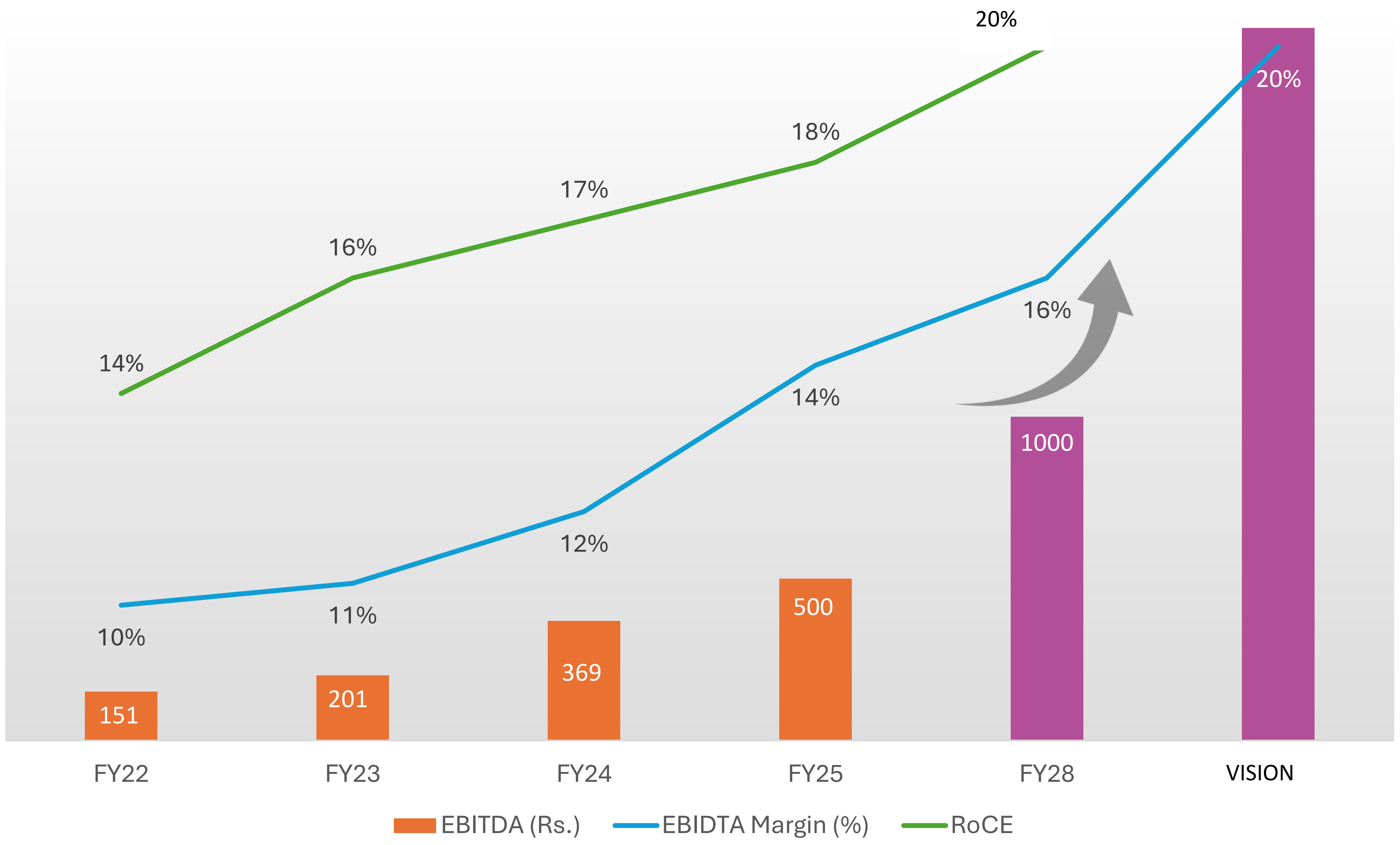


Accelerated Growth From:

- ***New Product Segments In Clean And Future Mobility***
- ***Software Driven Solutions for ADAS & Connected vehicles***
- ***Trends in Premiumization & Light weighting***
- ***Future Acquisitions***

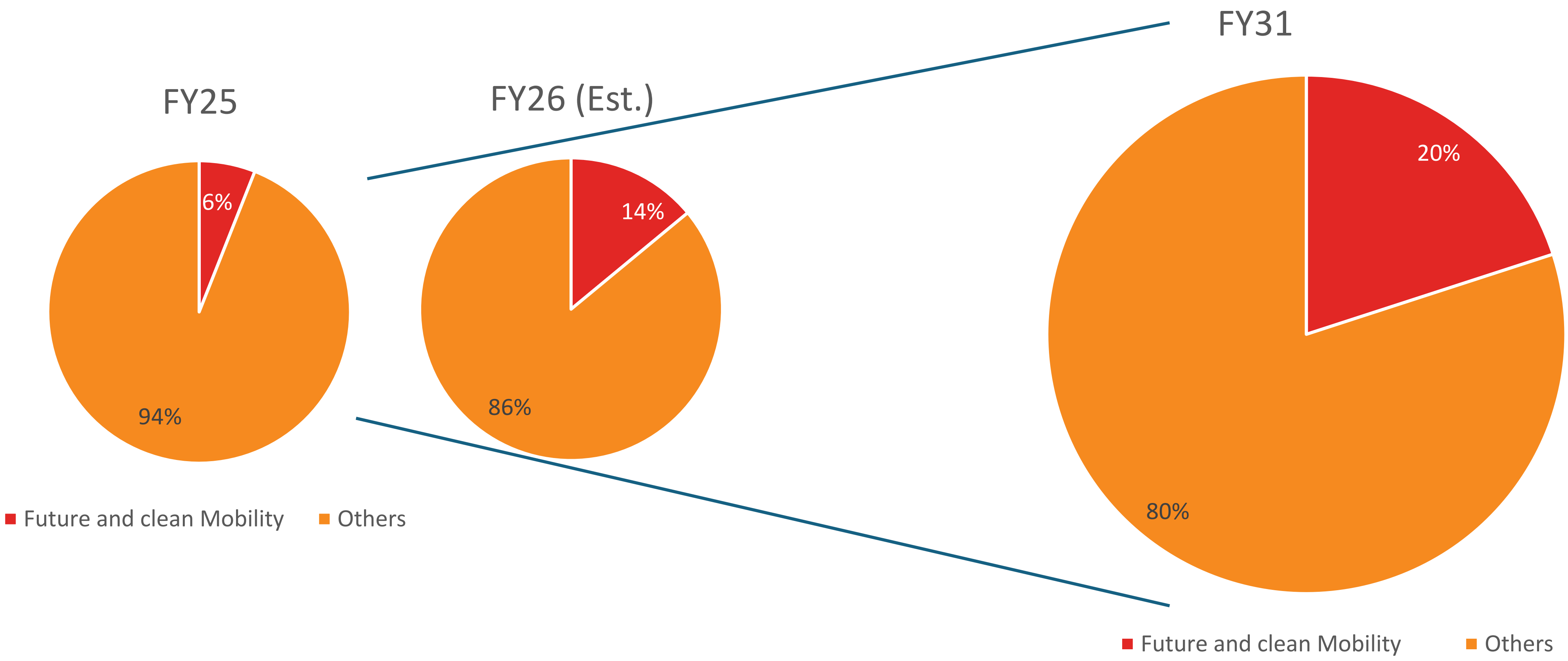
20% EBITDA Margin & ROCE

Profitability & value creation



20+% from Future & Clean Mobility

Shift Towards Future Mobility



Focus on BEVs, Clean Energy, Electronification

Q2 & H1 FY26

Operational & Financial Performance

Q2 & H1 FY26 Highlights (Consolidated)

LUMAX

1945 to ETERNITY

REVENUE

- QIIFY26 - 1156 cr; Highest ever single quarter sale
- YoY 37% up, QoQ – 13% up
- H1FY26 - 2183 cr; YoY 37% up

- Standalone OEM YoY 19% up; H1 12% up
- Good traction in 2W industry: QII YoY 11% up; H1 6% up

- Aftermarket YoY 14% up; H1 15% up
- Demand generation, New product launches; 15-17% growth for FY26

- Subsidiaries (excl GFE) 37% up YoY in QII; 36% up in HI
- IAC & Mechatronics leading the growth
- Greenfuel QIIFY26 revenue 75 cr ; H1 170 cr

- Consolidated (excl GFE) YoY 28% up, QoQ 16% up, H1 26% up

PROFITABILITY & RETURN METRICS

- EBITDA: QIIFY26 14.7%; up by 70 bps YoY (QIFY26 13.2%); Pending customer correction received in QII
- H1FY26 14% (H1 FY25 14%)

- Free Cash: 391 cr (9% of revenue)

- Debt: Long term (gross) = 606 cr ; Net = 215 cr
- Crisil Rating: AA- (outlook revised from Stable to "Positive")

- Capex: H1 FY26 133 cr (incl 38 cr on Land)
  Full year guidance - 200 to 220 cr

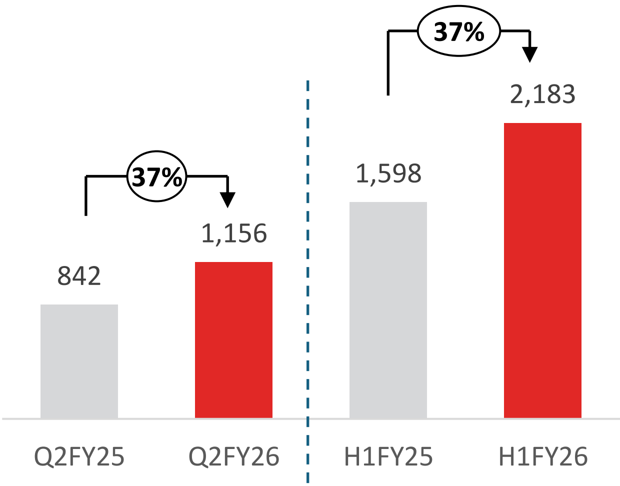
OTHER UPDATES

- IAC India merger scheme with LATL approved

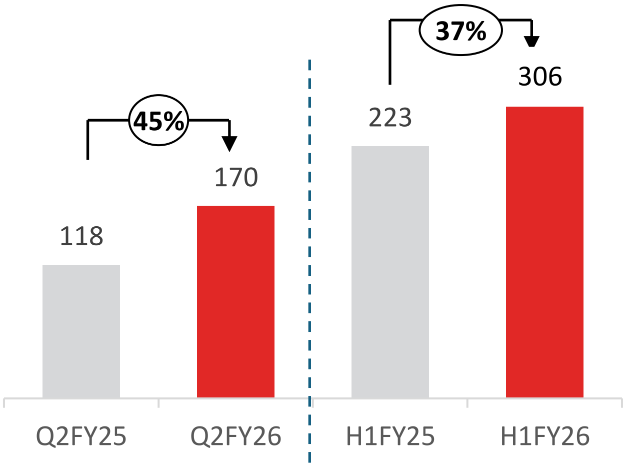
- Inauguration of "SHIFT" Tech Center at Bangalore

Q2 & H1 FY26 – Financial Snapshot

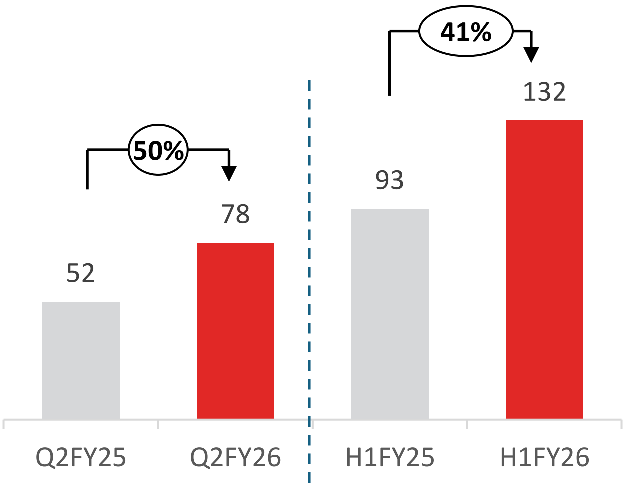
Revenue (Rs. In Crs)



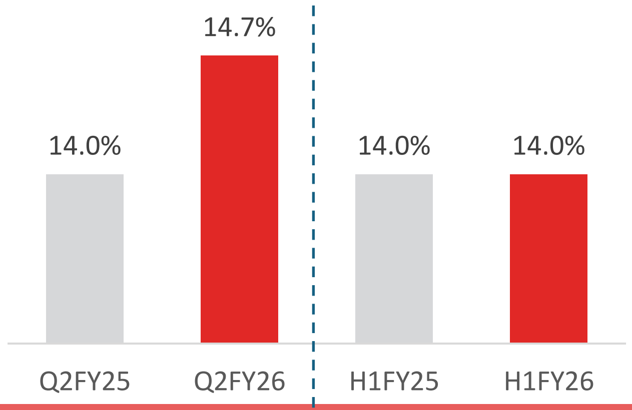
EBIDTA (Rs. In Crs)



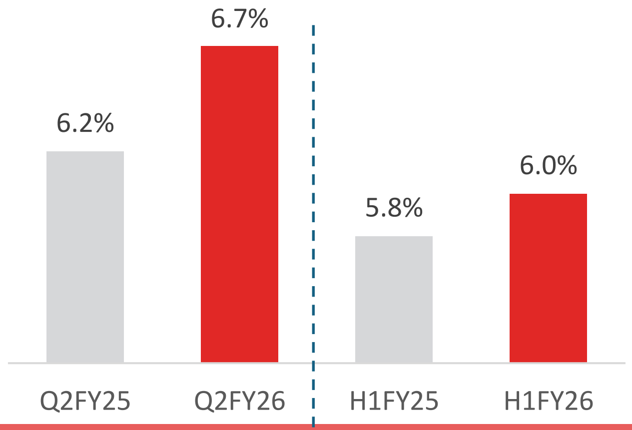
PAT before MI (Rs. In Crs)



EBIDTA Margin (%)



PAT Margin (%)



Consolidated Profit & Loss Statement

Particulars (Rs. in Crores.)	Q2FY26	Q2FY25	Y-o-Y	Q1FY26	Q-o-Q	H1FY26	H1FY25	Y-o-Y
Revenue	**1,156.4**	**842.2**	**37%**	**1026.4**	**13%**	**2,182.7**	**1,598.2**	**37%**
Raw Material Consumption	734.4	541.9		663.5		**1,397.8**	1,022.5	
Employee Expenses	150.7	113.9		139.1		289.8	221.8	
Other Expenses	116.8	84.2		98.9		215.7	163.7	
Other Income	15.6	15.4		10.9		26.5	32.8	
EBITDA	**170.1**	**117.6**	**45%**	**135.8**	**25%**	**305.9**	**223.0**	**37%**
EBITDA %	**14.7%**	**14.0%**		**13.2%**		**14.0%**	**14.0%**	
Depreciation	41.3	29.2		38.5		79.7	58.8	
Finance Cost	24.5	18.5		23.1		47.6	38.0	
Profit Before Tax	**104.3**	**69.8**	**50%**	**74.2**	**41%**	**178.6**	**126.3**	**41%**
Tax	26.8	18.0		20.2		47.0	32.8	
Profit After Tax (Before Minority Interest)	**77.6**	**51.8**	**50%**	**54.0**	**44%**	**131.6**	**93.5**	**41%**
PAT Margin%	**6.7%**	**6.2%**		**5.3%**		**6.0%**	**5.8%**	
EPS (In INR)	**9.81**	**6.29**		**6.08**		**15.89**	**10.94**	

Balance Sheet

ASSETS (Rs. in Crore)	Sept 25	Mar 25
Non-current assets		
Property, Plant and Equipment	768.9	682.4
Right-of-use assets	139.4	124.2
Capital work in progress	51.1	69.2
Intangible assets	292.1	310.9
Investment properties	22.0	22.3
Goodwill	175.7	175.7
Financial Assets		
Investments	338.8	198.3
Loans	1.2	0.6
Other financial assets	31.2	23.9
Deferred tax assets (net)	2.3	3.9
Non-current tax assets (net)	24.9	16.1
Other non-current assets	21.7	16.0
Total non-current assets (A)	**1,869.3**	**1,643.5**
Current assets		
Inventories	400.1	366.5
Financial assets		
Investments	222.0	191.4
Trade receivables	808.0	792.4
Cash and cash equivalents	83.0	72.2
Other bank balances	15.6	7.5
Loans	1.5	1.7
Other financial assets	31.8	22.0
Other current assets	130.7	140.8
Total current assets (B)	**1,692.7**	**1,594.4**
Assets held for sale (C)	**1.2**	**1.2**
Total Assets (A+B+C)	**3,563.3**	**3,239.1**

EQUITY AND LIABILITIES	Sept 25	Mar 25
Equity share capital	13.6	13.6
Other equity	1,041.7	921.0
Equity attributable to equity holders of the parent (A)	**1,055.3**	**934.7**
Non-controlling interest (B)	**215.0**	358.5
Total Equity (A+B)	**1,270.3**	**1,293.2**
LIABILITIES		
Non-current liabilities		
Financial liabilities		
Borrowings	405.0	341.5
Lease liability	117.8	109.4
Provisions	3.1	3.0
Deferred tax liabilities (net)	79.5	63.5
Provisions - employee benefit obligations	9.7	8.2
Total non-current liabilities (C)	**615.1**	**525.6**
Current liabilities		
Financial liabilities		
Borrowings	555.9	426.9
Lease liability	31.9	24.4
Trade payables		
- total outstanding dues of micro and small enterprises	81.1	68.0
- total outstanding dues of other than micro and small enterprises	678.8	617.9
Other financial liabilities	73.0	94.2
Provisions - employee benefit obligations	39.0	34.9
Current tax liabilities (net)	9.6	7.7
Other current liabilities	**208.7**	146.5
Total current liabilities (D)	**1,677.9**	**1,420.3**
Total Equity and Liabilities (A+B+C+D)	**3,563.3**	**3,239.1**

Cashflow Statement

Particulars (Rs. in Crores.)	H1FY26	H1FY25
PBT	178.6	126.3
Operating profit before working capital changes	283.5	191.7
Cash generated from operations	377.0	182.7
Direct taxes paid (net of refund)	-55.3	-32.5
Net Cash from Operating Activities	**321.7**	**150.2**
Net Cash from Investing Activities	**-395.0**	**-29.1**
Net Cash from Financing Activities	**84.1**	**-89.3**
Net Change in cash and cash equivalents	10.8	31.8
Opening Cash Balance	72.2	51.0
Closing Cash Balance	**83.0**	**82.8**

Upholding Excellence in Corporate Governance

Board of Directors

Promoter Group

Mr. Dhanesh Kumar Jain
Chairman

Over 6 decades of experience in the automotive industry in management, operations & administrative roles.
He has held various industry positions

Mr. Anmol Jain
Managing Director

He holds a bachelor's degree in Business Administration in Finance and Supply Chain Management (double major) from Michigan State University, USA.
He worked as a Management Trainee with GHSP, USA and subsequently, joined Lumax Group, in 2000 and has over 25 years of experience. He also holds various industry positions

Mr. Deepak Jain
Director

He has undergone extensive training at Stanley Co. Inc., USA & Stanley Electric Co. Limited, Japan and has over 25 years of experience and also holds various key industry positions

Independent Directors

Mr. Parag Chandulal Shah

BS in Computer Engineering from Illinois and General Management Program from Harvard Business School having over 25 years of experience, including various Leadership positions at Mahindra Group

Mr. Arun Kumar Malhotra

B.E Mechanical & MBA from IIM, Kolkata having over 30 years of experience

Ms. Diviya Chanana

Graduate & holds Diploma in Travel and Tourism having over 25 years of experience

Mr. A P Gandhi

Mechanical Engineer, possesses over 5 decades of experience. Held top leadership positions in prestigious organizations.

Visionary Leadership Team

Mr. Vikas Marwah
Chief Executive Officer
Experience: 30+ Years

Mr. Sunil Koparkar
Managing Director,
(IAC India)
Experience: 30+ Years

Mr. Akshay Kashyap
Managing Director and CEO - Greenfuel
Experience: 20+ Years

Mr. Sanjay Bhagat
Head After Market
Experience: 30+ Years

Mr. Sanjay Mehta
Director & Group CFO
Experience: 30+ Years

Mr. Ankit Thakral
Chief Financial Officer
Experience: 18 Years

Mr Satish Sundaresan
Chief Technology Officer
Experience: 24 Years

Mr. Pankaj Mahendru
Company Secretary
Experience: 16 Years

Our ESG Roadmap

RE 40	RE 70	RE 90	RE 100		
✓ 100% ETP & STP in all plants ✓ Diversity ratio 10% ✓ ISO 14001 & ISO 45001 (EHS) in all major plants ✓ ISO 27001- R&D	✓ Advance Equipment installation for the reduction of fresh-water intake. ✓ 5% reduction of Co2 (Supply chain partners) ✓ Diversity ratio by 15%. ✓ ISO 50001:2018 (EnMS)- Model plants ✓ ISO 27001- Model plants	✓ 100% rain-water harvesting setup. ✓ 10% reduction of Co2 (Supply chain partners) ✓ Diversity ratio by 20% ✓ ISO 50001:2018 (EnMS) in all major plants ✓ ISO 27001- in all plants & offices.	✓ 25% reduction of Co2 (Supply chain partners)	✓ 30% reduction of Co2 (Supply chain partners)	✓ 40% reduction of Co2 (Supply chain partners) ✓ Diversity ratio by 25% ✓ Inclusivity 5%
FY24-25	FY25-26	FY26-27	FY27-28	FY28-29	FY29-30

Lumax – Plant Carbon Neutrality Strategy

- Promote Utilization of Renewable energy towards 2028 net zero challenge
- Motivate team to increase daily Kaizen
- Reduce Energy consumption (energy saving)

First, we will mitigate the carbon emission by using Renewable energy, then by motivating team to increase daily Kaizen & by reducing energy consumption

Gender Diversity & Inclusivity

19% Today → ***30% In next few years***

We believe in upskilling women and promote gender diversity

Total Inclusivity Numbers - 63

Driving Social Progress, One Initiative at a Time

Lumax Charitable Foundation, the CSR arm of Lumax Group, the Foundation is committed to three key SDGs, reaching underserved communities across five states:

- **Quality Education**
- **Good Health & Well-being**
- **Clean Water & Sanitation**

Eye care and cataract surgeries	**Cancer** awareness, screening & treatment interventions
children supported with **juvenile diabetes** management	**Sanitary Napkin production** unit for women SHG for captive consumption

Mobile Health Unit – Primary Health care to communities

CSR Initiatives

Operating across **33** government and low-income private schools in five states across India, near Lumax plant locations, the Foundation provides holistic educational support ‘beyond classroom learning’.

7,870 students received Life Skills Education

5,850 students benefited from Career Counselling & Guidance

500 students engaged in Life Skills & STEAM Education

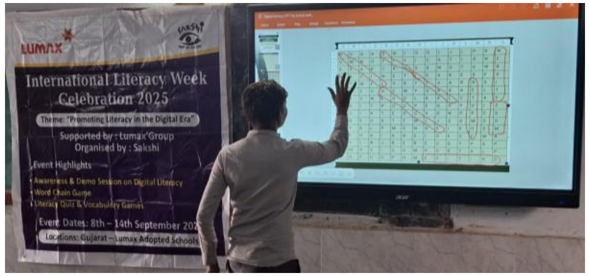
338 scholarships awarded to support higher education

7,870 students reached with personal and menstrual hygiene awareness

Transforming lives through education and health interventions.
Empowering communities—one student, one patient, one future at a time.






SHIFT Inauguration

The inauguration of **SHIFT** in Bengaluru on 29th October 2025 marks a significant milestone in Lumax's journey towards **future-ready mobility solutions, engineering excellence, and digital innovation**.

This dedicated technology hub reinforces our commitment to building capabilities in areas such as **Software-defined mobility, Advanced automotive electronics, Smart and future-focused engineering, R&D and digital transformation.**

Celebrating Milestones with Awards & Accolades

LUMAX

1945 to ETERNITY

LCAT received Sustainability Excellence Award at the Tata Motors Annual Supplier Conference 2025

Mr. Vikas Marwah, CEO received Hall of Fame at the Manufacturing Today Annual Summit

Lumax Mannoh Allied Technologies honoured with CNBC-TV18 SME Champions Awards 2025 – Season 2 in the category of Manufacturing SME of the Year – Industrial Excellence.

IAC India – 3 Awards (Business partner of the year, Special appreciation award for Thar & BE6 at M&M Vendor conference in Feb 2025

LCAT received “Supplier of the Year” award for Excellent Performance in SPD (Spare Part Division) Supply by Škoda Auto Volkswagen India

LATL Bengaluru and Chakan received the Manufacturing Excellence Award at the 59th ACMA Excellence Awards & 10th Technology Summit 2025

LATL Bangalore - received “Best QCDDM Performance Award” at HMSI Annual Supplier Convention 2025

LATL Bengaluru - received the JIPM TPM Award for Consistent Commitment Japan Institute of Plant Maintenance (JIPM) in March 2025

Celebrating Milestones with Awards & Accolades

LMAT received the Overall Performance Award for the year 2024-25 at Maruti Suzuki Vendor Conference 2025

LATL received Overall Performance award for the year 2024-25 at Maruti Suzuki Vendor Conference 2025

IAC India received certificate of appreciation in recognition of its superior performance in Vendor System Audit Rating at Maruti Suzuki Vendor Conference 2025

Lumax Group received Best CSR Project of the Year – 2025 (Education) at Indian CSR Awards 2025

IAC India – 3 Awards (Business partner of the year, Special appreciation award for Thar & BE6 at M&M Vendor conference in Feb 2025

LCAT– won innovation award in M&M Vendor conference in Feb 2025

Lumax Ituran Telematics received Runner-Up award under 'Partnership' category at Daimler Truck Annual Supplier Meet 2025

Mr. Ankit Thakral, CFO was recognized in Mizuho India's 40 under 40 list for Excellence in Finance

Together, we build the BRIDGE

The biggest part of *Transformation* is changing the way we Think.

Our vision is clear. Our momentum is real. Together, we build the BRIDGE — driving sustainable value, long-term growth, and leadership in our domain

Annexures

Strong Partnerships

	IAC India	Mannoh	Cornaglia
Products	Vehicle Interior Systems & Components	Shift levers (AT and MT), Spare wheel carriers, Forged cutting products	Air filters, Plastic fuel tanks, and Urea tank
No of Plants	7	3	2
Key Customers	M&M & MSIL	MSIL, M&M, Toyota, TATA, Honda, Daimler	Tata, Toyota, Volkswagen, M&M, MG
Order Book	Rs 580 Crores	Rs 80 crores	Rs 55 crores
Key Financials (H1 FY26) (crs)	Revenue 694, EBITDA 123, PAT 56	Revenue 189, EBITDA 29, PAT 18	Revenue 84, EBITDA 18, PAT 8.7
Shareholding (%)	100%	55%	50%

Strong Partnerships

	Alps Alpine	Ituran	Yokowo
Products	Electric devices and components	Telematics	Antennas & other vehicle communication products
No of Plants	1	1	1
Key Customers	MSIL, HMSI	Daimler India	HCIL, Toyota, M&M
Order Book	Rs 30 Crores	Rs 10 crores	Rs 70 crores
Key Financials (H1 FY26) (crs)	Revenue 53, EBITDA 8.2, PAT 4.3	Revenue 18.2, EBITDA 2.3, PAT 1	Revenue 16.5, EBITDA -0.2, PAT -1.4
Shareholding (%)	50%	50%	50%

Strong Partnerships

	JOPP	FAE	Greenfuel Energy
Products	Control Housing, Monostable E-shifters, Smart Actuator, Shift Tower	Oxygen Sensors	CNG Products
No of Plants	1	1	2
Key Customers	M&M, MSIL	REML, M&M	MSIL, Tata
Order Book	-	Rs 3 Crores	Rs 200 crores
Key Financials (H1 FY26) (crs)	Revenue 8.5 EBITDA -0.4 PAT -1	Revenue 35 EBITDA 3.1 PAT 1.2	Revenue 170 EBITDA 32 PAT 21.5
Shareholding (%)	50%	84%	60%

Thank You

For further information, please contact:

Company	Investor Relations
Lumax Auto Technologies Limited CIN: L31909DL1981PLC349793 Ms. Priyanka Sharma priyanka.sharma@lumaxmail.com www.lumaxworld.in/lumaxautotech	**ADFACTORS PR** Mr. Snighter Alberqueque snighter.a@adfactorspr.com Tel: +91 9819123804 https://www.adfactorspr.com